Invesco India R.I.S.E Portfolio

(R.I.S.E: R- Recovery in Demand, I- Idle Capacity-potential for operating leverage, S- Superior Business Model, E- Earnings Recovery)

Investment Objective

To generate capital appreciation by investing in equity and equity related securities.

Investment Strategy

The portfolio will comprise of companies which will benefit from revival in economic growth and rise in consumer discretionary spending. The portfolio will favour companies that are expected to benefit from operating and financial leverage. Operating Leverage refers to companies' ability to make more operating profit from each additional sale as demand recovers. Financial Leverage refers to companies' ability to make more net profit from incremental operating profit. Portfolio will also participate in companies that are available at a discount to their fair/intrinsic value & offer attractive dividend yield. While screening for investment opportunities, the portfolio would prefer companies with superior business models & healthy balance sheets. The portfolio will follow a bottom-up stock selection approach and would aims to invest across market capitalization & sector. The portfolio would generally comprise of 10 - 25 stocks with no single stock having more than 12 % exposure of the portfolio value.

Key Facts

Portfolio Manager & Experience
Mr. Siddharth Bothra
Total Experience: 25Y
Managing this portfolio since March 06, 2026

Investment Approach Inception Date
April 18, 2016

Investment Universe
Equity & Equity Related Instruments (Including Equity Derivatives), Money Market Instruments, Units of Liquid, Money Market and Overnight Mutual Fund Schemes and Cash & Cash Equivalents

As on Date Performance (as on 31 August 2026)

In %	1M	3M	6M	1Y	2Y	3Y	5Y	7Y	10Y	Since Inc.
Investment Approach	5.01	10.53	8.17	19.57	6.50	18.20	15.63	19.19	14.16	14.42
BSE 500 TRI	-0.09	3.86	1.43	4.72	-0.11	12.09	10.91	15.82	13.32	14.32

Since Inc.: Since Inception.

Calendar Year Performance

In %	2026	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Investment Approach	9.07	13.29	15.64	35.10	5.51	22.35	24.29	-5.59	-18.36	65.18	2.56#
BSE 500 TRI	-1.51	7.63	15.81	26.55	4.77	31.63	18.41	8.98	-1.81	37.60	6.32#

#From April 18, 2016

Past performance may or may not be sustained in future. Returns up to 1 year are absolute & over 1 year are Compounded Annualized. **Return Calculation Method:** Time Weighted Rate of Return **(TWRR)**. Investment Approach aggregate level return has been calculated after taking into account all applicable expenses (including applicable exit load) & charges across client portfolios. The performance related information is not verified by SEBI. Client wise portfolio return may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment / additional investment, timing of withdrawals, specific client mandates, variation of expenses charged & dividend income. **Securities investments are subject to market risks, please read the Disclosure Document carefully before investing.**

Indicative Asset Allocation

Instruments	% Allocations
Equity & Equity Related Instruments (Including Equity Derivatives)#	60% to 100%
Money Market Instruments, Units of Liquid, Money Market and Overnight Mutual Fund Schemes and Cash & Cash Equivalents	0% to 40%

The portfolio may have exposure to derivatives up to 30% of the portfolio value in accordance with guidelines issued by SEBI. The asset allocation pattern indicated above may change from time to time, keeping in view market conditions. It must be clearly understood that the percentages stated above are only indicative and not absolute and that they can vary substantially depending upon the perception of market conditions of the Portfolio Manager, the intention being at all times to seek to protect the interests of the Client. Such changes in the asset allocation pattern will be for defensive considerations.

Strategy: Equity

Benchmark & Rationale
BSE 500 TRI
BSE 500 TRI benchmark includes the top 500 companies in the listed space in India and is a broad representation of the listed companies in India, across sectors and market capitalization range; an appropriate representative of the universe of stocks that the portfolio endeavors to invest in.

Investment Horizon
The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 4 years and above.

Risk Factors
The portfolio invests in companies which are expected to benefit from operating & financial leverage. The returns of the portfolio will be affected in case there is delay in recovery in demand, and hence operating and financial leverage do not materialize as anticipated. The balance sheet of the companies may deteriorate over the holding period. Also, adverse tactical asset allocation between equity & cash could affect the performance of the portfolio. This portfolio is recommended for investors with higher risk appetite seeking long term capital appreciation.

Subscription
Minimum Investment: ₹50 Lacs
Mode: Funds and/or Stock Transfer

Portfolio (as on 31 August 2026)

Top 10 Holdings

Company Name	% of Net Assets
Eternal Ltd.	8.4
Multi Commodity Exchange of India Ltd.	7.7
Bharti Airtel Ltd.	6.8
SEDEMAC Mechatronics Ltd.	6.0
Coforge Ltd.	5.6
Mahindra & Mahindra Ltd.	5.5
Axis Bank Ltd.	4.5
Phoenix Mills Ltd.	4.5
APL Apollo Tubes Ltd.	4.2
Inter Globe Aviation Limited	4.2
Total Equity Exposure	**97.9**

Sector Allocation

Sector Name	% of Net Assets
Financials	25.5
Consumer Discretionary	17.7
Industrials	15.7
Information Technology	13.9
Communication Services	6.8
HealthCare	6.0
Real Estate	4.5
Materials	4.2
Consumer Staples	3.7

Theme Split

Theme	% of Net Assets
Operating Leverage	67.2
Operating & Financial Leverage	30.7

Market Capitalization

Large Cap:	49.2%
Mid Cap:	27.3%
Small Cap:	21.4%
Avg. Weighted Market Capitalization	₹264,675 crs.
Median Market Capitalization	₹87,982 crs.

Large Cap:1st 100 company in terms of full market capitalization. **Mid Cap**: 101st to 250th company in terms of full market capitalization. **Small Cap:** 251st company onwards in terms of full market capitalization.

Portfolio Fundamentals

Dividend Yield[1]	0.19%
Price to Earnings1 FY 26	34.59
Price to Earnings1 FY 27 Estimate	34.89
Price to Earnings1 FY 28 Estimate	27.35
2 Year EPS CAGR (FY26-FY28)[2]	25.81%
Return on Assets1 FY 26 Estimate	3.86%
Return on Equity1 FY 26 Estimate	17.30%
Return on Equity1 FY 27 Estimate	14.26%

Source: Bloomberg, Internal.
1. Weighted Harmonic Mean. 2. EPS Growth is derived from P/E ratios. Note: Excludes companies with net loss for appropriate results for various ratios. EPS: Earnings per share.

Performance Attributes

Standard Deviation	4.43%
Beta	0.92
Sharpe Ratio	0.24

Based on 3Y, monthly data points (Risk-free rate of 5.24% based on Overnight MIBOR)

Direct Onboarding: We do offer direct onboarding of clients, please write to us at pms@invescoindia.com for more details.

Disclaimer: Past performance may or may not be sustained in future. Invesco Asset Management (India) Private Ltd. ("IAMI" / "Portfolio Manager") does not offer guaranteed or assured returns. Returns up to 1 year are absolute & over 1 year are Compounded Annualized. **Return Calculation Method:** Time Weighted Rate of Return (**TWRR**). Investment Approach aggregate level return has been calculated after taking into account all applicable expenses (including applicable exit load) & charges across client portfolios. The above returns may be subject to charging of expenses & charges at the time of closure of books of client accounts on periodic basis. The performance related information is not verified by SEBI. All portfolio data provided above is for model portfolio. Returns & Portfolio of client wise portfolio may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment / additional investment, timing of withdrawals, specific client mandates, variation of expenses charged & dividend income. The stocks referred above should not be construed as recommendations from IAMI. The Portfolio may or may not have any present or future positions in these stocks or in any other portfolios offered by IAMI. The performance of above stocks should not be construed as performance of the portfolio as the portfolio would be constituted of number of stocks having different weights and the individual stock held by the portfolio may or may not give positive returns. **Securities investments are subject to market risks, please read the Disclosure Document carefully before investing.**