



## IMPORTANT UPDATE – JANUARY 3, 2020

### Investments in the name of a Minor through a Guardian

Pursuant to SEBI Circular SEBI/HO/IMD/DF3/CIR/P/2019/166 dated December 24, 2019, please note the below process for folios with investor status “MINOR”.

- The AMC shall accept payments for investment by means of Cheque, Demand Draft or any other mode from the bank account of the minor or from a joint account of the minor with the guardian only. For existing folios, if the bank account is other than that of the minor, the investor shall need to submit a Change of Bank (COB) mandate to ensure seamless process of redemption / dividend amount. Investors can submit the COB mandate to the nearest Investor Service Center.
- Once the minor attains the status of major, the minor shall be required to provide all KYC details, updated bank account details including cancelled original cheque leaf of the new account. All further transactions shall be restricted until the status changes to major. This shall hold true for all transactions of purchase/ redemption including Systematic Investment Plan (SIP), Systematic Transfer Plan (STP) and Systematic Withdrawal Plan (SWP).

For more details or any clarifications, please call us on 1800-209-0007 or write to us at [mfservices@invesco.com](mailto:mfservices@invesco.com).

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**