

Invesco Mutual Fund

Invesco Asset Management (India) Pvt. Ltd.
(CIN: U67190MH2005PTC153471),
2101-A, 21st Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013
Tel: +91 22 67310000
Email: mfservices@invescoindia.com
www.invescomutualfund.com

NOTICE-CUM-ADDENDUM

NOTICE is hereby given to all the investors / unit holders of Invesco India Gilt Fund, an open ended debt scheme investing in government securities across maturity. A relatively high interest rate risk and relatively low credit risk. (**‘the Scheme’**) that, pursuant to Part IV under Chapter 3 of SEBI Master Circular for Mutual Funds dated March 20, 2026 (**‘SEBI Master Circular’**) on Categorization and Rationalization of Mutual Fund Schemes and FAQs issued by SEBI from time to time, it has been decided to carry out following changes to the Scheme with effect from **August 25, 2026**:

Sr.#	Particulars	Existing Features / Provisions	Proposed Features / Provisions																																																																														
1.	Name of the Scheme	Invesco India Gilt Fund	Invesco India Gilt Fund																																																																														
2.	Category of the Scheme	Gilt Fund	No Change																																																																														
3.	Type of Scheme	An open ended debt scheme investing in government securities across maturity. A relatively high interest rate risk and relatively low credit risk.	No Change																																																																														
4.	Investment Objective	To generate returns by investing predominantly in a portfolio of securities issued and guaranteed by Central and State Government across maturities. There is no assurance that the investment objective of the Scheme will be achieved.	No Change																																																																														
5.	Asset Allocation Pattern	Under normal circumstances, the asset allocation of the Scheme would be as follows: <table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Government Securities including Treasury Bills (T-Bills)</td><td>80</td><td>100</td></tr><tr><td>Debt and Money Market Instruments</td><td>0</td><td>20</td></tr></table>	Instruments	Indicative Allocations (% of total assets)		Minimum	Maximum	Government Securities including Treasury Bills (T-Bills)	80	100	Debt and Money Market Instruments	0	20	No Change																																																																			
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Asset Allocation Text	The Scheme shall have exposure to following instruments as per the percentages prescribed in below Indicative table and such percentages may vary subject to applicable circulars as amended from time to time: <table><tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references</th></tr><tr><td>1.</td><td>Securitized Debt</td><td>Upto 50% of the net assets of the Scheme</td><td>Para 12.15 of SEBI Master Circular on Mutual Funds dated June 27, 2024</td></tr><tr><td></td><td>.....</td><td></td><td></td></tr><tr><td>4.</td><td>Securities lending</td><td>Upto 50% of net assets of the Scheme and Upto 10% of net assets of the Scheme to any single intermediary</td><td>Para 12.11 of SEBI Master Circular on Mutual Funds dated June 27, 2024</td></tr><tr><td></td><td>.....</td><td></td><td></td></tr><tr><td></td><td>.....</td><td></td><td></td></tr><tr><td>10.</td><td>Triparty Repo (TREPS) on Government securities or treasury bills.</td><td>Upto 20% of the net assets of the scheme.</td><td>As per asset allocation table</td></tr></table> The Scheme will not make investments in following instruments: <table><tr><th>Sr no</th><th>Type of instruments</th></tr><tr><td>1.</td><td>Foreign securitized debt</td></tr><tr><td>2.</td><td>Debt Instruments with special features (i.e AT1 and AT2 Bonds)</td></tr><tr><td>3.</td><td>Overseas Securities</td></tr><tr><td>4.</td><td>InVITs</td></tr><tr><td>5.</td><td>Credit Default Swap transactions</td></tr></table> In line with para 12.24 of SEBI Master Circular on Mutual Funds dated June 27, 2024, the cumulative gross exposure through debt, derivative positions, repo transactions in corporate debt securities, other permitted securities/assets and such other securities/assets as may be permitted by the SEBI from time to time, subject to regulatory approvals, should not exceed 100% of the net assets of the scheme. Subject to the SEBI Regulations, the asset allocation pattern indicated above may change from time to time keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above	Sl. no	Type of Instrument	Percentage of exposure	Circular references	1.	Securitized Debt	Upto 50% of the net assets of the Scheme	Para 12.15 of SEBI Master Circular on Mutual Funds dated June 27, 2024					4.	Securities lending	Upto 50% of net assets of the Scheme and Upto 10% of net assets of the Scheme to any single intermediary	Para 12.11 of SEBI Master Circular on Mutual Funds dated June 27, 2024									10.	Triparty Repo (TREPS) on Government securities or treasury bills.	Upto 20% of the net assets of the scheme.	As per asset allocation table	Sr no	Type of instruments	1.	Foreign securitized debt	2.	Debt Instruments with special features (i.e AT1 and AT2 Bonds)	3.	Overseas Securities	4.	InVITs	5.	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Rebalancing due to Short Term Defensive Consideration: Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term	Sl. no	Type of Instrument	Percentage of exposure	Circular references	1.	Securitized Debt	Upto 20% of the net assets of the Scheme	Item 2 of Para 13.1 of SEBI Master Circular dated March 20, 2026					4.	Securities lending	Upto 20% of net assets of the Scheme and Upto 5% of net assets of the Scheme to any single intermediary	Para 13.6 of SEBI Master Circular dated March 20, 2026									10.	Triparty Repo (TREPS) on Government securities or treasury bills and any other instruments as specified by the SEBI.	Upto 20% of the net assets of the scheme.	As per asset allocation table	Sr no	Type of instruments	1.	Debt Instruments with special features (i.e AT1 and AT2 Bonds)	2.	Overseas Securities including Foreign securitized debt	3.	InVITs	4.	Credit Default Swap transactions
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		are only indicative and not absolute. These proportions can vary substantially depending upon the perception of the Fund Manager, the intention being at all times to seek to protect the interests of the Unit holders. Such changes in the investment pattern will be for short term and for defensive considerations only. The Fund Manager will restore asset allocation in line with the asset allocation pattern within 3 months.	and defensive considerations as per para 1.9.1(b) of SEBI Master Circular dated March 20, 2026 and the fund manager will rebalance the portfolio within 30 calendar days from the date of deviation.

Pursuant to aforesaid changes, necessary / consequential changes in the risk factors, investment restrictions and other relevant details, if any, will be carried out at all relevant places in the Scheme Information Document (**‘SID’**) and Key Information Memorandum (**‘KIM’**) of the Scheme.

As per para 3.8.9 of SEBI Master Circular, the aforesaid changes to the Scheme to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

The Board of Directors of Invesco Asset Management (India) Pvt. Ltd. and the Board of Directors of Invesco Trustee Pvt. Ltd., at their respective Board Meetings held on May 25, 2026 and May 26, 2026, have approved the aforesaid changes to the Scheme.

Pursuant to aforesaid changes, necessary / consequential changes will be carried out at all relevant places in the SID and KIM of the Scheme.

All other features, terms and conditions of the Scheme will remain unchanged.

This addendum forms an integral part of the SID / KIM of the Scheme as amended from time to time.

For Invesco Asset Management (India) Pvt. Ltd.
(Investment Manager for Invesco Mutual Fund)

Sd/-
Saurabh Nanavati
Managing Director & Chief Executive Officer

Date: August 24, 2026

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.